

Pawan Gupta <pawan.gupta@apmiindia.org>

IMPORTANT UPDATE- Project PARAS- MAIL 1

1 message

APMI India <apmi@apmiindia.org> To: APMI <apmi@apmindia.org> Bcc: pawan.gupta@apmiindia.org Wed, Jan 29, 2025 at 12:40 PM

To: The Principal Officers & Compliance Officers of <u>APMI Members</u> + Compliance Officers of <u>APMI Non-</u>Members

Dear All,

We are pleased to announce that, with the support and guidance of SEBI and our esteemed Board Members, *Project PARAS-PMS* (Portal for Alerts and Reporting Analytics for SEBI) has successfully reached the deployment phase and will be going live shortly.

As part of the execution phase of this initiative, <u>APMI will soon provide a demo video along with details on your login credentials</u>, enabling you to access the PARAS Portal seamlessly.

We thank you for your continued support & encouragement.

Reference:

- Initial letter from SEBI on PARAS: https://www.apmiindia.org/storagebox/images/Circulars/Letter%20from% 20SEBI%20-%20Project%20PARAS.pdf
- 2. Portal: https://pms.apmiindia.org/

Warm Regards

Association of Portfolio Managers in India

Contact us at: https://www.apmiindia.org/apmi/contactus.htm

Disclaimer: https://apmiindia.org/storagebox/images/Important/Compliance%20Sutra%20-

%20Important%20Disclosures%20to%20Members.pdf

On Sat, Nov 30, 2024 at 11:50 AM APMI India <apmi@apmiindia.org> wrote:

To: The Principal Officers + Compliance Officers of APMI Members + Compliance Officers of APMI Non-Members + Portfolio Managers not registered with APMI

Dear All,

We hope this message finds you well!

In our ongoing efforts to drive growth and strengthen compliance within the Portfolio Management Services Industry, APMI continues to actively engage with stakeholders and regulatory authorities, including the SEBI Tech Initiatives team, to ensure smooth integration and operational efficiency.

In line with these efforts, we are excited to share information about **Project PARAS- PMS**, Portal for Alerts and Reporting Analytics for SEBI. This portal is designed to benefit SEBI, the Portfolio Management Industry, and APMI by enhancing regulatory oversight and improving industry practices.

Key roles and responsibilities entrusted to APMI:

Portal Hosting:

APMI will host the PARAS portal on the AWS cloud and bear the associated costs.

Administrative Role:

APMI will act as the portal administrator, managing access and updating credentials for PMS entities.

Alerts Access:

- APMI will have access to consolidated level alerts, enabling the study and analysis of issues across multiple PMS providers.
- This will allow APMI to issue industry-wide best practices.

Data Security:

• APMI will not have direct access to the application or its databases to ensure data security and privacy.

We will connect with you for further details as we progress to the execution stage. As a valued member of APMI, your contributions and partnership are greatly appreciated.

Your feedback and active involvement are vital in shaping the future of our industry. If you have any questions, suggestions, or need assistance with the APMI Member Registration process, please feel free to reach out to us at support@apmiindia.org. Together, we can continue to strengthen the PMS ecosystem and uphold the highest standards of service and compliance.

Warm Regards Association of Portfolio Managers in India

Contact us at: https://www.apmiindia.org/apmi/contactus.htm
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